

# Cloud Access Manager 8.1.4

How to Configure as an Identity Provider

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### Legend

- **WARNING:** A WARNING icon indicates a potential for property damage, personal injury, or death.
- **CAUTION:** A CAUTION icon indicates potential damage to hardware or loss of data if instructions are not followed.
- 1 IMPORTANT, NOTE, TIP, MOBILE, or VIDEO: An information icon indicates supporting information.

Cloud Access Manager How to Configure as an Identity Provider Updated - November 2018 Version - 8.1.4

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## **Introduction**

To provide end-users located on another network with access to your applications, you can configure Cloud Access Manager to federate with an Identity Provider (IDP) running on the end-user network. The IDP authenticates users against its local directory and sends an assertion to Cloud Access Manager (the Service Provider) to vouch for the user's authenticity.

The identity provider must support the SAML or WS-Federation protocol. It can be an onpremise service or a Software-as-a-Service (SaaS) service provided by a third-party vendor, or you can deploy another instance of Cloud Access Manager to perform the role of identity provider, as shown in Figure 1.

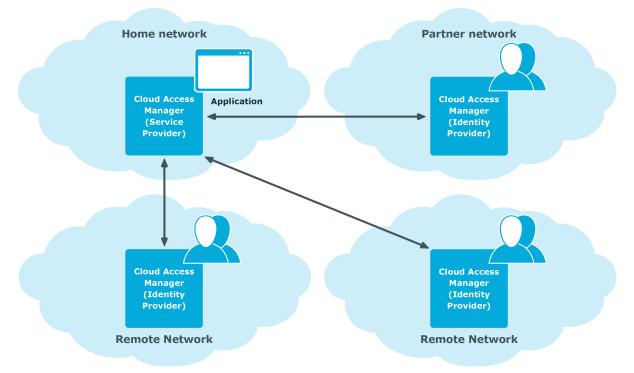


Figure 1: Multi-federated Cloud Access Manager deployment

This guide describes how to configure one instance of Cloud Access Manager to operate as an Identity Provider which will federate to another instance of Cloud Access Manager configured to operate as a Service Provider.

## **Prerequisites**

Before starting the configuration, please make sure the following prerequisites are met:

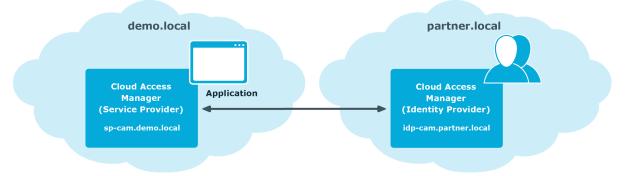


- Two member servers, sp-cam.demo.local and idp-cam.partner.local, are each located in their own Active Directory forest
- A Cloud Access Manager Proof-of-Concept installation exists on each server
- A front-end authenticator is configured on idp-cam.partner.local to connect to the local Active Directory

## **Configuration**

- Configuring the SAML application on idp-cam.partner.local
  - describes how to configure the Identity Provider (IDP) Cloud Access Manager instance (on idp-cam.partner.local) with a SAML application to define the service provider (SP) Cloud Access Manager instance (on sp-cam.demo.local).
- Setting up the front-end authenticator in sp-cam.demo.local describes how to configure the SP Cloud Access Manager instance (on sp-cam.demo.local) with a front-end authenticator (FEA) definition for the IDP Cloud Access Manager instance (on idp-cam.partner.local).
- Testing your configuration
   describes how to test a federated logon to the SP Cloud Access Manager instance
  - authenticating against the IDP Cloud Access Manager instance.

Figure 2: Lab deployment with Cloud Access Manager to Cloud Access Manager federation



## Configuring the SAML application on idpcam.partner.local

This section describes how to configure the Identity Provider (IDP) Cloud Access Manager instance on idp-cam.partner.local with a SAML application to define the service provider (SP) Cloud Access Manager instance on sp-cam.demo.local

There are two methods you can use to create the SAML application:



- · Using the template provided
- · Configuring the application manually

### In addition you can:

• Configure the Cloud Access Manager roles to be returned

## To configure the SAML application using the template

- 1. Log in as a fallback administrator to the Cloud Access Manager instance on idp-cam.partner.local.
- 2. From the main menu in the **Applications** section click + **Add New**.
- 3. In the Create an Application Using a Template section select the One Identity Cloud Access Manager template.
- 4. On the **Settings** forCloud Access Manager enter **sp-cam.demo.local** as the Cloud Access Manager hostname and then click **Save & Next**.
- 5. On the **Subject Mapping** page click **Derive the username from an attribute**.
- 6. In the **Take the username from the following attribute** field enter **sAMAccountName**.
- 7. Click Next.
- 8. The **Permissions** page is displayed. Here you can grant or deny access to the application based on role membership. Select **Allow Role Access** to specify which roles will have access to Cloud Access Manager.
- 9. Enter a name for this application configuration.
- 10. Click Next.
- 11. The Application Portal configuration screen allows you to determine how the app link to the Cloud Access Manager SP instance is presented on the local Application Portal. For this example, users will navigate directly to the Cloud Access Manager SP Application Portal. This means that the URL to the local Cloud Access Manager IDP Application Portal will not be published, and therefore the settings here are not important. Leave all settings as they are and click **Finish**.
- 12. The **Federation Settings** page provides you with information that you may need to configure your Service Provider. In this example, we will generate metadata to set up our Service Provider. Click **Download Metadata** and transfer the downloaded file to your sp-cam.demo.local machine.

## Configuring the SAML application manually

- 1. Log in as a fallback administrator to the Cloud Access Manager instance on idp-cam.partner.local.
- 2. From the main menu, in the **Applications** section, click + **Add New**.
- 3. The **Create New Application** page is displayed. Click **Configure Manually**.
- 4. The **Back-end SSO Method** page is displayed. Select **SAML** and then click **Next**.
- 5. On the Federation Settings screen, enter the Recipient and the Audience / SP



Identity as follows:

Recipient:

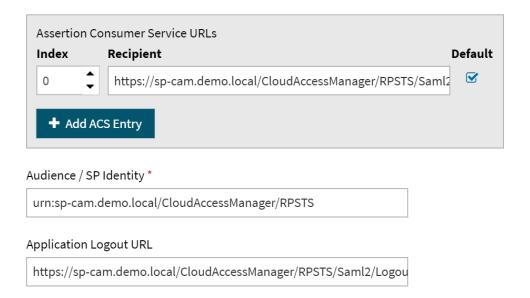
https://sp-cam.demo.local/CloudAccessManager/RPSTS/SamI2/Default.aspx Audience/SP Identity:

urn:sp-cam.demo.local/CloudAccessManager/RPSTS

Application Logout URL:

https://sp-cam.demo.local/CloudAccessManager/RPSTS/Saml2/Logout.aspx

The following values are required for Cloud Access Manager to sign the user in to the application.



- 6. On the Subject Mapping page, click Derive the username from an attribute.
- 7. In the Take the username from the following attribute field, enter sAMAccountName.
- 8. Click Next.
- 9. Click Next to advance to the External Access page. This asks you whether the application should be proxied for situations where external users are required to access applications on your internal network. When Cloud Access Manager is operating as an IDP, the application (SP) does not run on your internal network and therefore this is not required. Select Do not proxy this application.
- 10. Click Next.
- 11. The **Permissions** page is displayed. Here you can grant or deny access to the application based on role membership. Select **Allow Role Access** to specify which roles will have access toCloud Access Manager.
- 12. Now enter a name for this application configuration.



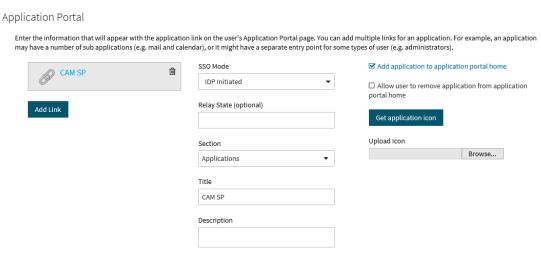
## Application Name

The application name will be used to identify the application within Cloud Access Manager.



#### 13. Click Next.

14. The Application Portal configuration screen allows you to determine how the app link to the Cloud Access Manager SP instance is presented on the local Application Portal. Since in this example users will navigate directly to the Cloud Access Manager SP Application Portal, the URL to the local Cloud Access Manager IDP Application Portal will not be published, so the settings here are not important. Select **IDP-Initiated** under **SSO Mode** and click **Finish**.



15. The **Federation Settings** page provides you with information you may need to configure your Service Provider. In this example, we will generate metadata to set up our Service Provider. Click **Download Metadata** and transfer the downloaded file to your sp-cam.demo.local machine.

### Configuring Cloud Access Manager roles to be returned

To configure the IDP instance to return the Cloud Access Manager roles that users belong to, use the following steps. You can then employ these roles in the SP instance to control user access to applications.

- 1. Log in as a fallback administrator to the Cloud Access Manager instance on idpcam.partner.local
- 2. From the main menu, in the **Applications** section, click **View and Edit**.
- 3. Select the One Identity Cloud Access Manager application that you created in the previous sections.
- 4. Select the **Claim Mapping** section.



- 5. Select the **Send Cloud Access Manager role claim** checkbox.
- 6. Click Finish.

## Setting up the front-end authenticator in spcam.demo.local

### To set up the front-end authenticator in sp-cam.demo.local

- 1. Log in to the Cloud Access Manager instance on sp-cam.demo.local as the fallback administrator.
- 2. From the main menu in the **Front-end Authentication** section, click + **Add New**.
- 3. On the **Authenticator Type** page choose **SAML Federated**.
- 4. Click Next. On the SAML Trust Settings page, upload the Federation metadata file which you downloaded from the Federation Settings page of the Application Configuration wizard. Please refer to step 15 of Configuring the SAML application manually in the section Configuring the SAML application on idp-cam.partner.local for details.

#### SAML Trust Settings

If your IDP provides a federation metadata URL enter it below or if they provide a file containing federation metadata you can select it below. Otherwise your IDP configuration interface should be able to provide you with this information.

Federation metadata URL

Upload federation metadata file

Choose File CloudAcce...data.xml

The following information is required so that Cloud Access Manager can send authentication requests to the IDP.

IDP Login URL\*

https://idp-cam.partner.local/CloudAccessManager/RPSTS/Saml2/Default

IDP Logout URL\*

https://idp-cam.partner.local/CloudAccessManager/RPSTS/Saml2/Default

Import the IDP public certificate from a file

Choose File No file chosen

Certificate Uploaded

- 5. We have used metadata to configure our Service Provider so there is no need to enter an **IDP Login URL**, **IDP Logout URL** or import the Identity Provider (IDP) public certificate manually. This information is loaded automatically when the metadata file is imported.
- 6. The **User Identity Claims** page is displayed. Here you can specify how Cloud Access Manager will uniquely identify users and derive the display name of users from this IDP. In this example, we allow both to default to **Use the Subject**.



### User Identity Claims

Cloud Access Manager needs to know how to identify users that log in by this federation method. The federation IDP must send a unique identifier and optionally a display name for each user. By default Cloud Access Manager expects this to be contained in the "subject" received from the IDP but if you need to use specific named claims you can enter the names below. Please consult your IDP documentation if you are unsure.

How should Cloud Access Manager uniquely identify users from this IDP?

Use the Subject

■ Use the Subject

Use the Subject

- 7. In the **Authenticator Name** field enter CAM IDP.
- 8. Click Finish.
- 9. The federation settings for the Service Provider are displayed.

Front-end Authentication Method Created

Your new front-end authentication method has been set up but users accessing Cloud Access Manager via this method will not be able to access restricted applications unless they are added to Cloud Access Manager roles.

Click the "Edit Roles" button below to go to the role editor now.

Federation Settings

Your SAML IDP may need to be configured with the following values so that it can authenticate Cloud Access Manager users.

Recipient

https://camod.dom1.def.local/CloudAccessManager/RPSTS/Saml2/Login.aspx

Audience / SP Identity

https://camod.dom1.def.local/CloudAccessManager/RPSTS

Federation metadata URL (Download Metadata)

https://camod.dom1.def.local/CloudAccessManager/RPSTS/Saml2/Metadata.ash

- 10. The Cloud Access Manager Identity Provider is now configured. You may want to configure the roles for the FEA at this point to control user access to applications. If so, click **Edit Roles** and carry out the remaining steps, otherwise click **Finish**.
- 11. If you have followed the instructions in the section *Configuring Cloud Access Manager roles to be returned* then the roles from the IDP will be available when logging in using the newly created FEA. The Admin and Users roles will work automatically, any other roles you have created on the IDP you will have to add manually. To start, click **Add Role**.
- 12. In the **Edit Role** section enter a name and description for the role.
- 13. Click Add User.
- 14. Select the new FEA from the **User's Authenticator** list if it is not already selected.
- 15. Edit the **Include users with a claim named** field to contain urn:cam/sso/role. This is the claim type for roles returned from the IDP.
- 16. In the **Having value** field enter the name of the role as defined in the IDP roles, for example if you have created a role on the IDP with the name Sales, then you should enter Sales here.
- 17. Click Save.



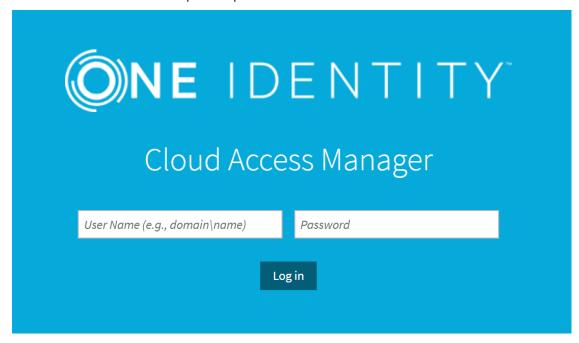
18. Repeat steps 11 to 17 for any additional roles that are required.

# **Testing your configuration**

You have now configured both Cloud Access Manager instances. When users attempt to access sp-cam.demo.local they are redirected to idp-cam.partner.local for authentication.

## To test the configuration

- Log onto any machine in the idp-cam.partner.local forest.
   Open a browser and navigate to the Cloud Access Manager application portal on sp-cam.demo.local https://sp-cam.demo.local/CloudAccessManager
- 2. The browser is redirected to the Identity Provider's log in page. Enter the credentials for a user defined in the idp-cam.partner.local forest.



3. The user is authenticated by the Identity Provider. If the authentication is successful, the browser is redirected to sp-cam.demo.local and the **Application Portal** is displayed.



One Identity solutions eliminate the complexities and time-consuming processes often required to govern identities, manage privileged accounts and control access. Our solutions enhance business agility while addressing your IAM challenges with on-premises, cloud and hybrid environments.

## **Contacting us**

For sales or other inquiries, visit https://www.oneidentity.com/company/contact-us.aspx or call +1-800-306-9329.

# **Technical support resources**

Technical support is available to One Identity customers with a valid maintenance contract and customers who have trial versions. You can access the Support Portal at <a href="https://support.oneidentity.com/">https://support.oneidentity.com/</a>.

The Support Portal provides self-help tools you can use to solve problems quickly and independently, 24 hours a day, 365 days a year. The Support Portal enables you to:

- Submit and manage a Service Request
- View Knowledge Base articles
- Sign up for product notifications
- Download software and technical documentation
- View how-to videos at www.YouTube.com/OneIdentity
- Engage in community discussions
- · Chat with support engineers online
- View services to assist you with your product

